



Letter of Authorization to Transfer Stock

The Letter of Authorization below is provided for your convenience. If you are transferring stock currently held in your brokerage account to the Catalogue for Philanthropy, please complete the letter and follow these important instructions:

- 1. All parties on the account must sign the letter.
2. Please complete this form in its entirety and fax or email to your broker or trustor.
3. To ensure we are able to properly identify you as the donor and provide you with a tax receipt, please forward a copy of the completed Letter of Authorization to the Catalogue for Philanthropy via email to stockdonation@cfp-dc.org.

Today's Date Name and Address of Delivering Broker

Please accept this letter as my authorization to irrevocably transfer a portion of the positions from my account with your firm. My account number is: _____.

- 1. _____ shares of _____
2. _____ shares of _____
3. _____ shares of _____

Please deliver all eligible stocks to: TD Ameritrade, P.O. Box 2760, Omaha, NE 68103-2760

For the account: Catalogue for Philanthropy: Greater Washington, Account No.: 491612793, DTC No.: 0188

Shares should be transferred in kind and are not to be liquidated.

My intention is to gift these stocks to the organizations listed below. If you have any questions or if there is a problem with this transfer, please contact me immediately at: _____ (phone).

Donor Name and Mailing Address

Signature Full Name (Please Print)

Catalogue for Philanthropy Donation Information. Please email a copy of the completed form to the Catalogue for Philanthropy at stockdonation@cfp-dc.org.

Shares are being donated for the benefit of the following organizations:

- 1. _____ Percentage: _____
2. _____ Percentage: _____
3. _____ Percentage: _____